

### AFFIDAVIT FOR THE FILING OF DEDICATORY INSTRUMENTS

### THE STATE OF TEXAS

### **COUNTY OF HARRIS**

WHEREAS, SECTION 202.006 of Title 11 of the Texas Property Code require that a property owner's association file its dedicatory instruments in the real property records of the county in which the property is located, and

WHEREAS, The New Property Owner's Association of Newport, Inc. dba Newport Property Owner's Association (the "Association") is a property owner's association as the term is defined in Title 11 of the Texas Property Code.

NOW, THEREFORE, true copy of the following dedicatory instrument of The New Property Owner's Association of Newport, Inc. adopted August 24, 2011 is attached hereto, including:

### **DOCUMENT RETENTION POLICY**

FURTHER, other dedicatory instruments of The New Property Owner's Association of Newport, Inc. have already been filed in the public records of Harris County.

Carol Jones, Community Manager

STATE OF TEXAS
COUNTY OF HARRIS

BEFORE ME, the undersigned authority, on this day personally appeared Carol Jones, whose position is Community Manager for The New Property Owner's Association of Newport, Inc., known to me personally to be the person whose name is subscribed to the foregoing instrument and acknowledged to me that she executed same for the purposes and in the capacity therein expressed.

SUBSCRIBED AND SWORN TO BEFORE ME pn this 28 day of November, 2011.



Notary Public for the State of Texas

Return to:

Newport Property Owner's Association

P.O. Box 1362

Crosby, Texas 77532

OUINTY CLERK

# The Newport Property Owner's Association of Newport, Inc. Document Retention Policy

This policy specifies how all documents of The New Property Owner's Association of Newport, Inc., dba Newport Property Owner's Association are retained, protected and eligible for destruction. This policy also ensures that documents are promptly provided to authorities in the course of legal investigations or lawsuits.

# **Document Retention Schedule**

The following types of documents will be retained for the following periods of time. At least one copy of each document will be retained according to the following schedule.

# **Corporate Records**

Article of Incorporation to apply for corporate status & amendments	Permanent
By Laws	Permanent
Board Policies	Permanent
Resolutions	Permanent
Board meeting minutes	Permanent

### Financial Records

Financial Books and Records	7 years
Check registers/books	7 years
Bank deposit slips/documentation	7 years
Cancelled checks/documentation	7 years
Invoices	7 years
Account Records of Current Owners	5 years
Property/asset inventories	7 years
Credit card receipts	3 years

### Tax Records

Annual tax filing for the organization (Form 990)	Permanen
Payroll registers	7 years
Payroll tax withholdings	7 years
Earnings records	7 years
Payroll tax returns	7 years
W-2 Statements	7 years

# **Personnel Records**

Employee applications and resumes	7 years after termination
Promotions, demotions, letter of reprimand, termination	7 years after termination
Employee Manual Acknowledgement	7 years after termination
Workers' Compensation records	5 years
I-9 Forms	5 years after termination
Time reports	3 years after termination

# Insurance Records

Property Insurance Policy
Directors and Officers Insurance Policy
Workers' Compensation Insurance Policy
General Liability Insurance Policy

Permanent Permanent Permanent Permanent

### Contracts

Vendor Contracts with term of one year Legal correspondence Loan/mortgage contracts Leases/ deeds 4 years after expiration Permanent Permanent Permanent

### **Document Destruction**

Hardcopy of documents will be destroyed by shredding after they have been retained until the end of the Document Retention Schedule. Digital copies will be deleted or destroyed by proven means to destroy such media after they have been retained until the end of the Document Retention Schedule.

# Provision of Documentation for Investigations or Litigation

Documents requested and subpoenaed by legally authorized personnel will be provided within 10 business days. No documents will be concealed, altered or destroyed with the intent to obstruct the investigation or litigation.

This policy was adopted by the Board of Directors at its regularly scheduled meeting on August 24, 2011.

Dennis Pilkington, Board President

Earl Boykin, Board Secretary